

# CORVINUS CAPITAL

## **Martin Berkeley BSc, BA (Hons), IMC, Chartered MCSI**

### **Profile**

Chartered Member of the Investment and Securities Institute and additional qualifications in derivatives and investment management. Worked as a Private Banker and in the Treasury department of major banks. I hold current Financial Conduct Authority (FCA) Authorisation for derivatives, and regularly provide commentary, training and advice to the media, government and regulatory bodies on related financial issues. I continue to advise businesses and individuals on finance related issues in independent practice. I hold the Cardiff University Law School/Bond Solon Civil Expert Witness Certificate and was named as the Derivatives and Financial Services Expert of the year by Lawyer Weekly in 2016.

### **Career Summary**

#### Corvinus Capital Ltd

2011- Present. *Director*. Expert witness, mediation, consultancy and advisory work in investment, banking and finance. Briefings, training and advisory work to professionals, parliamentarians and regulators. Widely quoted in the international media, including BBC, Le Monde, International Business Times, Observer, International Financing Review, Global Times and Reuters. Winner of Derivatives and Financial Services Expert of the year.

#### J M Finn & Co Ltd

2010 – 2011. *Director of Intermediary Sales*. Development the IFA investment proposition.

#### Barclays Plc

2007 – 2010. *Private Banker*. Financial advice and multi asset class investments for both onshore and off shore High Net Worth clients.

#### HSBC Plc

2003 - 2007. *Treasury/Commercial Manager*. Interest Rates, FX, derivatives, Money Markets & Credit.

#### Logica Plc

2007 – 2003. Senior roles in the banking and finance, sectors in Asia, Middle East, Americas and Europe. Clients included Central Banks and over 80 banks. Country Manager for Japan & Turkey.

#### Sagentia (Generics Group) Plc

1993 – 1997. *Managing Consultant*. Cambridge based business and technology consultancy. Took company through X-listing.

#### Officer, British Army

1989 – 1993. Trooper leader. Operational & junior staff roles, including with the United Nations.

#### BTD Corp (Zambia)

1985 – 1986. Management Assistant.

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## Educational & Regulatory Details

2015-2017 *University of Reading* LLM (Financial Regulation) candidate (part time)  
2014 *Cardiff University* Law School/Bond Solon Civil Expert Witness Certificate  
2010 *Chartered Member* of the Chartered Institute of Securities and Investment  
2007 *CFA Society* - Investment Management Certificate  
2005 *The Securities & Investment Institute*, Certificate in Investments (Derivatives)  
2005 *Financial Conduct Authority* Registration No. MJB01569  
2004 *Manchester Business School*, Advanced Management Achievement Course  
2004 *The Open University*, Psychology, BSc  
1990 Royal Military Academy Sandhurst – Army Officer Training  
1989 *University of Keele*, Philosophy & Politics, BA (Hons)

## Recent Media

- *How you pay for the City*, BBC Radio 4, August 2013
- *Mis-selling Derivatives: Hurdles Still Face SME Compensation Hope*, International Business Times, 26 April 2013
- *Moneybox*, BBC Radio 4, 30 June 2012
- *Mis-sold swaps may cost UK banks billions*, Reuters, 31 January 2013
- *Des ventes abusives de contrats dérivés pourraient coûter cher aux banques britanniques*, Le Monde, 31 January 2013
- *How banks are killing small businesses*, Money Observer, 30 August 2012
- *The Report: Interest Rate Swaps*, BBC Radio 4, 3 May 2012
- *House of Commons* Question input, BBC Parliament, 9 March 2013
- *BBC Wales Tonight*, October 2012
- *BBC Good Evening Wales*, October 2013
- *BBC Radio Wales*, October 2013
- *BBC Good Morning Wales*, Comment on 'Pay Day' loans, Wonga, 5 November 2013
- *Mis-selling Derivatives Scandal: End is Nigh but Problems Remain High*, International Business Times, 4 February 2014
- *BBC Good Morning Wales Budget Commentary*, 19 March 19, 2014
- *Scottish Independence: Experts Warn Vote is Leaving Firms Open to Major Hedging Risks*, International Business Times, 17 September 2014
- *BBC Good Evening Wales, Comment on FCA ruling on Wonga*, 2 October 2014
- *UK Lawmakers release details of swaps redress scheme*, Reuters, 12 February 2015
- *Conduct and competition in SME lending*, House of Commons Treasury Select Committee, 10 March 2015
- *The new UCIS/ NMPI regime – a problem halved or a problem solved?* Lexology, 21 July 2015
- *New Years Resolutions - Time for Buyers Remorse?* Lexology, 7 January 2016
- *Why not share a joint at the Bar?* Lexology, 21 June 2016

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## Recent Seminars

- *Finance and Ethics*, University of Louisiana 2010-15
- *UCIS Masterclass*, Central Legal Training, 2015/16
- *Mis-selling case studies*, Guildhall Chambers - Commercial Law Updates, 2015/16
- *Financial Regulation – What's the Point?* Manchester Business School, MBA Practical Investing 2015/16
- *Investment Fees and why they matter*, Manchester Business School, MBA Practical Investing 2015/16

## Contact Details

Martin Berkeley

[Martin.Berkeley@Corvinuscapital.com](mailto:Martin.Berkeley@Corvinuscapital.com)

07743 816901

020 8133 1050

Corvinus Capital Ltd

The Gate Business Centre

Keppoch Street

Cardiff, CF24 3JW

VAT: 196 6603 69