



## **Chris Walklett FCA**

### **Partner**

**Bishop Fleming Chartered Accountants**

**Expert Witness – Forensic Accounting, Valuations & Taxation**

**Curriculum Vitae (Effective August 2019)**

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*“I thought the SJE report from Chris Walklett was excellent. It was clear and concise and enabled me to quickly and easily establish the facts.”*

### ***Final Judgment in a Family Law Matter***

#### **Overview**

I have over 20 years of experience working in both professional practice and industry. This enables me to apply practical, not just theoretical, experience to valuation scenarios.

I work on several commercial share transactions every year which enables me to bring contemporaneous market knowledge to expert witness instructions.

#### **Qualifications & Memberships**

- Fellow of the Institute of Chartered Accounts in England & Wales (“ICAEW”) (since 1999)
- Member of the ICAEW Valuation and Tax Faculties
- Registered Expert at the EU Commission
- Member of HM Revenue & Customs Expert Witness Panel

#### **Positions Held (Current)**

- Equity partner (Head of Corporate & International Tax), Bishop Fleming LLP
- Board Director, Worcestershire Local Enterprise Partnership (“WLEP”)
- Chairman of WLEP Finance, Audit & Risk Committee
- Chairman of Worcestershire Inward Investment Board
- Strategic Finance Director, Malvern Hills Science Park

#### **Accreditations & Relevant Expert Witness Training**

I have completed and passed the Cardiff University Law School Bond Solon (CUBS) Accredited Expert Witness qualification (Family Law).

I have also completed the following Sutton House Human Intelligence courses:

- Deception Detection & Interrogation
- Open Source Intelligence (OSINT)

### ***Experience of Giving Evidence in a Formal Context***

I have supported formal proceedings in the following contexts:

#### *Employment Tribunal*

Giving evidence in support of the respondent in respect of the potential tax implications of a case brought by a union on behalf of an employee.

#### *Valuation Mediations*

Examples include giving evidence in support of the claimant in respect of a warranty and indemnity claim requiring the share value (presenting at the time of the original share sale) to be revisited; and evidence in respect of an unfair prejudice claim.

#### *Expert Witness Training*

I am fully trained in the process and procedure of giving evidence in Court, together with the communication of expert witness reports in an FPR25/CPR35 compliant format.

### ***Expert Witness - Taxation***

I have experience of assessing the tax aspects of expert witness matters in areas such as:

- Business disposal
- Property and investments
- Overseas assets, tracing thereof and double taxation aspects

### ***Expert Witness - Valuation***

I have experience of valuing businesses in a variety of contexts:

- Commercial litigation
- Family law
- Pension fund valuation
- Commercial transactions

I have valued businesses operating across several industry sectors

- Technology
- Med-tech
- Manufacturing
- Distribution
- Retail
- Finance
- Professional Services
- Infrastructure

***Testimonials***

More detail about my experience together with over 20 personal recommendations can be found on my Linked In profile. Search 'Chris Walklett'.

***Instructions***

I am happy to accept instruction in the capacity of expert witness, including single joint expert and shadow expert instructions.

***Marketing CV Note***

Please note that this document is for marketing purposes only. A tailored CV will be used for inclusion in FPR25/CPR35 compliant expert witness reports.

**email: [cwalklett@bishopfleming.co.uk](mailto:cwalklett@bishopfleming.co.uk) | Direct dial: 01905 732113 | Mobile: 07980 872233**