

CURRICULUM VITAE

Name: Stephen Farnfield APFS
Chartered Financial Planner

Current Position: Senior Consultant
Frenkel Topping Ltd

Contact Details: 15 Carolina Way
Salford
Manchester
M50 2ZY

Office Tel: 0161 886 8000
Mobile: 078279 24863
Email: Stephen.Farnfield@frenkeltopping.co.uk

Professional Qualifications:

2008: CII Financial Planning Certificate
2009: CII Diploma in Financial Planning (DIP PFS)
2010: CII Advanced Certificate Financial Planning (APFS)
2010: CII CF8. Care Fees

Employment History: **2018 +** Senior Consultant with Frenkel Topping
2014-2017 Consultant with Frenkel Topping Ltd
2012-2014 Personal Injury Specialist at Towry Ltd.
2010-2014 Wealth Adviser at Towry Ltd.
2007-2010 Paraplanner and Administrator at Towry Ltd.

Professional Memberships: Personal Finance Society

Professional Experience:

I have worked as an Independent Financial Adviser since 2010. My job involves working alongside the legal profession, particularly in the areas of investment, pensions, personal injury work, tax planning and trustee investment work. I have worked as an Expert Witness for Court since I became a Specialist Serious Injury Adviser in 2012.

Attendance and speaker at APIL, CBIT, AVMA, Law Society, SCIL and MASS conferences.

Regular presenter on various subjects including Welfare Benefits, Pension Loss, Professional Negligence, Financial Planning and Investments for vulnerable clients.

Over the last 4 years I have produced Expert Witness reports for over 300 cases. These have been a mixture of Pension Loss, Form of Award and Alternative Accommodation Funding report.

Personal Profile:

Stephen is a specialist Consultant providing financial advice and guidance throughout the litigation process and beyond.

As a Chartered Financial Planner Stephen has demonstrated his knowledge and skill when assisting Injured parties and their legal teams to get the appropriate level and structure of award.

Stephen cut his teeth as a Financial Adviser whilst working for Towry Ltd, initially as an Adviser to High Net Worth Individuals before moving into a Specialist role dealing only with claimants of substantial Serious Injury Awards. In October 2014 he moved to Frenkel Topping "to work with the most knowledgeable and well respected firm within this specialist part of the financial advice market".

As a Financial Adviser Stephen is responsible for looking after the assets of Vulnerable individuals. He provides Financial Planning and investment advice to Lay Clients, Trustees and Deputies. Stephen looks after circa £85m of client assets.

Stephen has first-hand knowledge of what it is like for the families of people injured by Clinical Negligence. Stephen's younger brother Peter was born with Cerebral Palsy as a result of a mismanaged birth. "Growing up with a disabled brother was at times very challenging but also very rewarding. I feel I have a real empathy and understanding of the pressures and frustrations that families go through. Peter is now in his 30s and still we are fighting with the system to ensure that he gets suitable housing and other services. It seems to be a never-ending battle but one that you have little choice but to keep fighting"

This personal experience is what drove Stephen to move into his current role. "I know that the challenge of living with a disability never goes away, however I also know that if we can get the financial side of things in order then this frees up the family and support network to focus on making life better for the claimant, that is my motivation"



Stephen is an active fund raiser for a number of Charities and until recently a Trustee for Head Way West Midlands. He hosts an annual dinner for a chosen Charity each year which has proven to be a sell-out success and is now an anticipated part of the Birmingham networking calendar.

Outside of work Stephen enjoys spending time with his two young daughters, Grace and Niamh, keeping fit by going to the gym, walking and playing sport.